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23rd July, 2024

BSE Limited

1st Floor, New Trading Wing,
Rotunda Building, P. J. Towers,
Dalal Street, Fort,
Mumbai 400 001

BSE Scrip Code: 500302

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G. Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai 400 051

NSE Symbol: PEL

Dear Sir,

Sub.: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Further to our intimation(s) dated 29th June, 2024, 2nd July, 2024 and 12th July, 2024, we wish to inform you that the Committee of Directors (Administration, Authorisation & Finance) (“**Committee**”) of Piramal Capital & Housing Finance Limited (“**PCHF**”), a wholly-owned subsidiary of Piramal Enterprises Limited, at its meeting held on 22nd July 2024 approved the pricing supplement, the broad terms of the Euro medium term notes proposed to be issued under the Euro Medium Term Note Programme, and other related documents for issuance of 7.80% USD 300,000,000 Senior Secured Sustainability Notes due 2028 under the USD 1,000,000,000 Secured Euro Medium Term Note Programme (the ‘**Issuance**’).

The intimation submitted by PCHF is enclosed as Annexure.

You are requested to take the same on your record.

Thanking you.

Yours faithfully,

For **Piramal Enterprises Limited**

Bipin Singh
Company Secretary

Encl.: As Above.

Piramal Enterprises Limited

CIN: L24110MH1947PLC005719

Registered Office: Piramal Ananta, Agastya Corporate Park, Opp Fire Brigade, Kamani Junction, LBS Mag, Kurla (West), Mumbai 400 070 India
Secretarial Dept : Ground Floor, B Block, Agastya Corporate Park, Opp. Fire Brigade, Kamani Junction, LBS Marg, Kurla (West), Mumbai, Maharashtra 400070, India
Email Id: complianceofficer.pel@piramal.com | T +91 22 3802 3084/3083/3103 F +91 22 3802 3084

piramalenterprises.com

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23rd July, 2024

The National Stock Exchange of India Limited

Exchange Plaza, 5th Floor
Plot No. C/1, G. Block,
Bandra – Kurla Complex, Bandra (E),
Mumbai 400 051

BSE Limited

1st Floor, New Trading Wing,
Rotunda Building, P.J. Towers,
Dalal Street, Fort,
Mumbai 400 001

Dear Sir/ Madam,

Sub.: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

This is to inform that in furtherance to our intimation(s) dated 29th June, 2024, 1st July, 2024, 2nd July, 2024 and 12th July, 2024, pursuant to the powers delegated by the Board of Directors of the **Company**, the Committee of Directors (Administration, Authorisation & Finance) (“**Committee**”) of the Company, at its meeting held on 22nd July 2024, approved the pricing supplement, the broad terms of the Euro medium term notes proposed to be issued under the Euro Medium Term Note Programme, and other related documents for issuance of 7.80% USD 300,000,000 Senior Secured Sustainability Notes due 2028 under the USD 1,000,000,000 Secured Euro Medium Term Note Programme (the ‘**Issuance**’).

The key details in relation to the abovementioned Issuance are as follows:

Particulars	Terms
Series Number	001
Tranche Number	001
Currency	USD
Aggregate Nominal Amount	
(i) Series	USD 300,000,000
(ii) Tranche	USD 300,000,000
Issue Price	99.556 per cent of the Aggregate Nominal Amount
Gross Proceeds	USD 298,668,000
Specified Denominations	USD 200,000 and, in excess thereof, integral multiples of USD 1,000
Issue Date	29 th July 2024
Interest Commencement Date	Issue Date

Piramal Capital & Housing Finance Limited

Registered office: 601, 6th Floor, Amiti Building, Agastya Corporate Park, Kamani Junction, Opp. Fire Station, LBS Marg, Kurla (West), Mumbai - 400 070 | CIN: U65910MH1984PLC032639

Secretarial Department: 2nd Floor, B Block, Agastya Corporate Park, Opp. Fire Brigade, Kamani Junction, LBS Marg, Kurla (West), Mumbai - 400070, Maharashtra, India

Particulars	Terms
Maturity Date	29 th January 2028
Interest Basis	7.80 per cent. Fixed Rate
Redemption/Payment basis	Redemption at par
Status of Notes	Senior Secured
Use of Proceeds	The use of proceeds will be allocated in accordance with the Sustainable Finance Framework and as permitted by RBI's ECB Guidelines for onward lending and other activities in accordance with the approvals granted by RBI from time to time.
Listing	India International Exchange IFSC Limited ("India INX")
Method of distribution	Syndicated

You are requested to take the same on your record.

Thanking you.

Yours faithfully,

For **Piramal Capital & Housing Finance Limited**

BIPIN SINGH

Digitally signed
by BIPIN SINGH
Date: 2024.07.23
00:19:22 +05'30'

Bipin Singh

Company Secretary

Piramal Capital & Housing Finance Limited

Registered office: 601, 6th Floor, Amity Building, Agastya Corporate Park, Kamani Junction, Opp. Fire Station,
LBS Marg, Kurla (West), Mumbai - 400 070 | CIN: U65910MH1984PLC032639

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LBS Marg, Kurla (West), Mumbai - 400070, Maharashtra, India

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